





HOW-TO GUIDE

EQUIPMENT RE-USE

WALKING AIDS

The Business Case

patients.

NHS

Many medical devices (e.g. walking aids) are durable products whose useful life greatly exceeds use by a single patient, and can be refurbished and reused repeatedly, reducing waste to landfill and avoiding carbon associated with new products. Reuse schemes have tended to be limited due to concerns around liabilities, limited resource available to set up a scheme, and the perceived low cost benefit.

Why Reuse



Ease of implementation

Green Plan delivery for Trusts.

Greener NHS ambition

Revenue and savings

Liability and risk

Schemes can be in-house taking 5-10 mins to check/clean/repair each item or third-party managed collections, via drop off bins or amnesty campaigns.

The Net Zero report set a target for 40% reuse of

walking aids by 2025, which will contribute to

Over the next 3 years the NHS could reduce its carbon emissions by 7.4kt, equivalent to 281,397 car trips from London to Bristol.

Hospitals can save up to £46,000 a year by receiving returned

walking aids to be cleaned and refurbished for use by future

Walking Aids reuse schemes are low risk for infection control

Scheme provides indemnity (see slide 9 for more information)

and defects. NHS Resolution's Liabilities to Third Parties

Device reuse and refurbishment could save the NHS 202 kt CO_2e or 1.4% of supply chain emissions. Crutches, frames and walking sticks are in the top 20 of medical device/ equipment categories for carbon footprint due to the high Green House Gas intensity of aluminium manufacture.

Case study example

Mid-Essex Hospitals Trust's achieved a 40% return rate at its pilot site and expanded to a second hospital. 3,000 items worth £27k are reused each year, plus the Trust generates income from scrap metal from damaged items.

Mid and South Essex



How to set up a walking aid reuse scheme



Walking aid reuse schemes set up a process for items to be returned, cleaned, and assessed prior to being redistributed to a new patient



What delivery models exist?



There are several possible delivery models to evaluate as part of your planning process; an individual Trust may deliver a programme locally, an ICS deliver may deliver regionally or you may outsource to a third-party

	Individual Trust	Regional co-ordination	Third-party outsourcing
	Programme ownership at individual organisation level with supporting guidance from the centre (see <u>case study</u>)	Regional co-ordination through ICS community. Options on contracting approach	Outsourced to third party (incl. VCSEs*) with ownership and governance at central level (see case_study)
Benefits	 Understanding of local / regional dependencies and requirements Items continue to circulate locally 	 Understanding of local / regional dependencies and requirements More product circulating in region Consistent approach for patients and increased drop off locations Early adopters encourage wider take up 	 Leverage existing experience within the private sector Logistics and workforce provided Established performance reporting system
Drawbacks	 Lack of Trust engagement could slow down the programme Multiple programmes across a region may duplicate effort 	 More stakeholder engagement required initially Reduced control and oversight of progress Potential need for additional logistics set up across region 	 Reduced control and oversight of progress Reduced savings

Hybrid Approach: Additional benefits can be realised through the blending of delivery models. For example, a **regional ICS co-ordinated** approach could engage a **third-party** to minimise administrative requirements and use existing logistic networks, inventory management systems, cleaning and storage facilities.

Key Stakeholders



A walking aid reuse scheme will establish a solution to return, clean and assess items prior to being redistributed to another patient

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Clinicians, Physiotherapists, Occupational Therapists, A&E	Sustainability & Procurement managers	Peripheral Stores, Porters, Waste Teams	End User Contact Points
Teams whose budgets are affected. Staff that issue patients with equipment and need to support approaches to equipment tracking, and assurance of appropriate procedures for quality control.	A Walking Aid reuse scheme can support broader sustainability programme ambitions. Third party collection contracts may be available through CCGs or Local Authority Social Care teams.	Staff involved in stock management, ordering, storage and transfer (and reuse activity for inhouse schemes). Joint development of procedures and training.	Reception – contact points for general patient queries Ambulance – abandoned patient equipment Community Nurses – patient visits Care Homes – long-term users, including higher cost items

For a Greener NHS



Additional Guidance

Case studies

Liability and risk assessment

Delivery models

Project methodology examples

In-house reuse programme

Studies



Mid Essex Hospital Trust achieved a 40% return rate through its Walking Aids reuse programme, which involves staff inspecting, cleaning and repairing equipment onsite, saving around £25,000.

Organisation	Mid and South Essex NHS Foundation Hospital Trust	
Issue	Broomfield hospital with over 800 beds and over 6,000 employees treats a variety of injuries and conditions. In a year they spent £60K on walking aids (£24K on walking frames and £36K on crutches), mainly issued through the Therapies Department, who established and coordinated the reuse scheme.	NHS Mid and South Essex NHS Foundation Trust
Action	An equipment return area was established in reception, staff then transfer items to a designated room for cleaning and assessment. A member of staff pairs, inspects them for functionality and faults, cleans them following local agreed SOP, and replaces worn feet bungs. Any walking aids that fail the checks are treated as waste and allocated for metal recycling.	
Impact	 Around 40 walking aids are reused each week 21% of crutches and 61% of frames are returned Reusing more than 3,000 pieces of equipment and saving around £27,000 per year The refurbishment process is quick and easy, taking one person around 5-10 minutes per walking aid. 	
Lessons learned	 The reuse scheme needs a clear owner and coordinator A dedicated room is needed to inspect and recondition equipment along with a member of staff supporting this work ~5 hrs/wk (it is not a resource intensive activity) A set and agreed <i>procedures to follow</i> simplifies the task and ensures appropriate checks are completed. Communicating a simple returns approach to patients is important for success (the team used labels on equipment to encourage patients to return items) 	

Third-Party Outsourcing



Third-party equipment providers can collect and prepare items for reuse, with many Trusts using them to manage reuse schemes, providing waste and carbon reductions and financial savings.

	Organisation	Medequip	
	Issue	Medequip works with local councils and commissioning groups across the UK, supplying equipment ranging from simple walking aids through to sophisticated bed packages. Health authorities and councils spend some £207m in a year on Community Equipment Services. Around 2 million of the 3.5 million items loaned to patients are returned.	National Association of Equipment Providers (NAEP)
	Action	Medequip collects loaned equipment from designated addresses using 'dual capacity' vehicles, with separate doors and areas for clean and dirty items and antibacterial linings, maximising logistics capabilities and reducing journey numbers. Each item has a unique barcode to track it across the system, manage stock in line with anticipated requirements and providing the customer with returns data. Used equipment is assessed and prepared for reuse, or recycling and salvage of spares where the whole item cannot be reused.	NAEP is a membership body that supports equipment providers and equipment services. They can provide details of suppliers offering services. See more information on NAEP <u>here</u> .
Case	Impact	Medequip developed its 'Return, Reuse, Recycle' campaign in partnership with West Suffolk NHS Trust, increasing rates of return significantly and rolling the approach out in other areas. Some 77% of West Suffolk's equipment is successfully returned – (higher than the 55% national average) of which 91% is reused. More detail on the Medequip process can be found <u>here</u> .	
Additional	Lessons learned	The general public need to be made aware of the importance of returning these items. It needs to be easy to arrange a collection and equipment return locations need to be easily accessible.	

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Liability and risk assessment



Liability for defects can arise for manufacturers, importers or Trusts. The risk for a walking aid reuse scheme is low and should not be a barrier to implementing a scheme when balanced against the significant environmental, health and cost benefits savings.

Only issue devices intended for reuse (NHS Supply	Strict Product Liability: The
 <u>catalogue</u> crutches: NHS SC - GTB1817) Implement a quality and safety assurance programme with procedures to safely inspect, recondition, repair (minor) and set limits of reuse 	(CPA), liability for damage cause a defective product. Negligence: A claimant who has suffered personal injury as a rest
 Ensure indemnity/insurance is in place e.g. NHS Resolution's Liabilities to Third Parties Scheme, contact generalenguiries@resolution.nhs.uk 	a defect may bring a common lay action for negligence against the manufacturer and/or the Trust.
 Avoid being seen as a producer of the walking aids by only reusing aids that require minor reconditioning, and avoid 'white label' partnerships 	Contracts: may manage the liab between the parties and indemni each other against potential
 Maintain an inventory of manufacturers/suppliers of aids issued, a log of inspections, reconditioning, repairs and re-issue 	Regulatory: Product safety is regulated and can result in legal
Provide and record written guidance	action. In most cases the Medica Devices Regulations 2002 (MDR
and instruction/ demonstration given to patients on the safe use of walking aids and reporting and dealing with any issues.	apply to Walking Aids. The Gener Product Safety Regulations 2005 (GPSR) may apply more broadly
	 Implement a quality and safety assurance programme with procedures to safely inspect, recondition, repair (minor) and set limits of reuse Ensure indemnity/insurance is in place e.g. NHS Resolution's Liabilities to Third Parties Scheme, contact generalenquiries@resolution.nhs.uk Avoid being seen as a producer of the walking aids by only reusing aids that require minor reconditioning, and avoid 'white label' partnerships Maintain an inventory of manufacturers/suppliers of aids issued, a log of inspections, reconditioning, repairs and re-issue Provide and record written guidance and instruction/ demonstration given to patients on the safe use of walking aids and reporting and dealing with any issues. Report any adverse incidents to MHRA Yellow Card

Guidance

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Delivery models | Walking Aid amnesties

A walking aid amnesty is a useful starting point in establishing reuse and can be used to test capability and processes, particularly for an inhouse reuse programme in your Trust/ICS.

What is a walking aid amnesty?

A one-off or periodic campaign to encourage patients to return items after use. An amnesty allows any patient, their relatives or friends to return items that are no longer used. They can then be inspected and refurbished as needed and made available for re-issue to patients.

West Suffolk NHS Foundation Trust's amnesty campaign resulted in 8,500 items worth around \pounds 800,000 returned. More information can be found <u>here</u>.

Where to start

- □ Identify potential partners: Understand whether there are any local suppliers or equipment providers with whom you might wish to partner to support collection and storage of mobility aids
- □ Set up logistics / infrastructure: Purchase cage / bins for collecting items and decide where to locate them. For example, <u>George Eliot Hospital Trust</u> set up an amnesty cage outside the hospital's Rehabilitation Entrance so people did not have to enter the hospital to reduce the risk of COVID-19 transmission .
- Standard Operating Procedure (SOP) for cleaning and assessment: Set up an SOP for infection control prevention

Refer to <u>MHRA Guidance</u> on managing medical devices and the approach to maintenance, repair and decontamination to determine the best delivery model for your Trust/ICS

Walking aid amnesty at QEH The Queen Elizabeth Hospital King's Lynn NHS Foundation Trust

The Queen Elizabeth Hospital King's Lynn ran an amnesty on walking aid equipment to recover items such as crutches and walking frames.

Rehabilitation Services Manager Nigel Tarratt said: "When patients are discharged from hospital they are often given items of equipment to help with their recovery. This could be something straightforward such as a walking aid or crutches.

"If patients and their families fail to return the equipment when it is no longer needed we do our best to recover it. Very often it cannot be found because it has been put away out of sight."

A drop-off point was set up in the Rehabilitation entrance at the hospital to enable easy returns. More information can be found <u>here</u>.

Delivery models | In-house Model

An inhouse model can be more cost effective, using quick and simple refurbishment processes that follow a Standard Operating Procedure agreed locally with clinicians and therapists.

What does an inhouse approach involve?

An in-house approach uses internal staff and facilities to complete all aspects of the refurbishment process, from inspection, cleaning and completing minor repairs, to tracking, monitoring, collection, storage and movement of items. The process is simple and quick, taking 5 – 10 minutes per item.

Where to start

- □ Identify programme owner: The programme owner will provide project sponsorship
- Set up refurbishment room: Establish a dedicated area with sufficient space for inspecting, cleaning and repairing items, and storage space to clearly separate dirty returned items and clean items ready for reissue.
- □ SOP for cleaning and assessment: Set up a standard operating procedure (SOP) that includes infection prevention control, documented approval for products to be used and an escalation process.
- Order supporting equipment: storage cages or bins for collection, replacement parts, labels to mark equipment as 'on loan' and identify returns location or contact, any other communication materials and disinfecting cleaning products.
- □ **Measuring progress:** Agree a standard set of KPIs and establish monitoring processes for measuring progress. See the monitoring and reporting examples.
- □ Staff Training: Train all staff in infection control, and portering staff in the process

Lessons Learned

- Establish a clear owner and coordinator for the programme
- Allocate a room for the reconditioning to be carried out and a member of staff to support this (it is <u>not</u> a resource intensive activity)
- Set and agree processes (SOP) to follow
- Communicate with users (i.e. add stickers to encourage the return of devices)
- Equipment tracking needs to be quick and simple to encourage participation by time pressurised teams
- Focus on ease of implementation by staff and improving returns over tracking individual items
- Performance data can be provided by third party providers.

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Delivery models | Third party enabled solution



An outsourced model reduces administrative requirements for the Trust/ICS and provides wider access to patients looking to return items. Schemes that do not return items to the Trust/ICS for re-issues may not deliver savings to the Trust/ICS.

Reuse loadmap A third party enabled solution provides experience of rolling out a reuse programme. The solution might include:

- **Fully outsourced model to third party:** Engage with a third party who provide a managed service for community equipment. If unsure where to start, The National Association of Equipment Providers (<u>NAEP</u>) is a membership body for providers of equipment and services.
- Use of VCSE*, providing a level of social value: Explore whether any local VCSE organisations provide take back or reuse services, for example British Red Cross
- Collaboration across the region with third party (private sector or VCSE): Blended model harnessing the benefits of Regional / ICS delivery and Third party enabled delivery

Where to start

- □ Identify potential partners: Understand existing contracts and relationships through SCCL or your local area, as well as potential other third parties who might be suitable to partner with
- □ SOP for cleaning and assessment: Work with the third party to set up a SOP for your programme that follows local IPC and decontamination policy. They might already have standard procedures from similar schemes
- □ **Measuring progress**: Agree a standard set of KPIs and process for measuring progress. See the monitoring and reporting examples.

VCSE take back schemes

There are a number of voluntary, community and social enterprise organisations who provide take back schemes, both locally and nationally.



For example, Warrington Disability Partnership runs a mobility equipment recycling scheme.

The scheme recovers, recycles and reuses electric mobility scooters and wheelchairs, manual wheelchairs, crutches, wheeled and framed walkers. Donated equipment, once restored, is used in their Shopmobility fleet and independent living equipment loan services. Surplus goods are sold on at affordable prices from their Shopmobility service.

Delivery models | ICS/Regional Co-ordination



Aggregating contracts or procurement approaches from across your ICS/region could enhance the benefits of your programme

Why Reuse

Reuse Roadmap Regions can have a variety of separate contracts and logistics operations for walking aids with a mix of in-house operations and outsourced. Fragmented service delivery is likely to incur higher costs than delivery at scale. Warehousing, cleaning, monitoring systems and other support contracts could be consolidated under a regional model.

A regional model would provide a consistent service for users through a consolidated operating platform.

Regional models	Description	Benefits	Drawbacks
Common platform across in-house providers	 Implement a central procurement function and single IT system across the non-outsourced providers No change to outsourced contracts 	 Lower one off and recurring costs Short time to deliver (est. 3-6 months) 	 Limited regional collaboration
Consolidated operating model with in-house providers	 Integrated model across the non- outsourced providers delivered by one service provider No change to outsourced contracts 	 Potential for high recurring and one-off benefits 	 Longer time to deliver (est. 14-17 months) Lower net benefit compared to #3 Limited regional collaboration
Single consolidated operating model across the region	 Fully integrated single operating model across the region delivered by one service provider 	 Potential for high recurring and one-off benefits Full regional collaboration 	 Longer time to deliver (est. 17 – 20 months)

Examples | Workflow map



	PATII	ENT CARE			RETURN &	RECOLLECT		CLEAN & RESTOCK
HIGH-LEVEL DESCRIPTION	Patient receives a w alking aid device to be used w hile patient remains on the w ard	Patient is assessed for need of w alking aid follow ing discharge	· Wa an	rd equipment is returned d 'take-home' w alking aic ordered for patient				
THERAPIST	Identifies the patient needs a w alking aid: w alking stick, elbow crutch, zimmer frame, or rollator frame	Patient assessed f Where the patient requirement therapy team orders equipment service pro	or on-going uires an aid f equipment f vided by the	need of w alking aid. ollow ing discharge, the or discharge from the relevant local authority	Does t collect equipr	the equipment p t sub-stores equ ment not deliver	provider Jipment i.e. ed?	
PATIENTS	Receives equipment from the w ard. W w ere previously encouraged to bring t the w ard, but w ith visiting restriction guidelines this has not happened for	here possible, relatives he patient's ow n aid to ns and increased IPC r the past 12 months)	Receives w equipment discharge im by the w a	valking aid from provider or, if minent, provided ird sub-stores	Provided w ith te contact equipme	elephone number ent provider to arra	and advised to ange collection.	Stock not collected or returned assumed to be disposed of (i.e. waste)
			1					
WARD	Walking aid provided from w ard stock. How is this ward Who is responsit Who is responsit store stock?	stock managed? De for it? De for the sub- sub	Iking aid rided from p-stores	Ward equipmen returned	t		;	Walking aid checked for damage, general w ear and tear. If none, cleaned w ith soapy water/ low level disinfectant and re-stocked
EQUIPMENT PROVIDER	Does provider	the equipment Re replenish sub- was stores stock?	eplenish ard sub- stores	Deliver w alking aid to patient's home address		Collects equipment from Patient	What happens to this equipment?	What happens to returned ward equipment from in-patients? What quality control checks ard in place?

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Examples | Roles & responsibilities*



Define required roles and responsibilities within the Trust/ICS and at a committee level, including oversight of procedural documents, compliance with decontamination guidance and cleaning standards audit results

ROLE	RESPONSIBILITIES				
Chief Executive	Overall responsibility for ensuring the Trust has robust and up to date procedural documents in place to govern and guide activities				
Executive Directors	Ensure all procedural documents under their remit are appropriate, up to date and available at the point of need				
Director of Nursing	Overseeing progress on all procedural documents and reviewing and taking action where appropriate in relation to updates received from the procedural document group.				
Musculoskeletal (MSK) Directorate Committee Neeting	Ensure their procedural documents are reviewed in a timely manner.				
/usculoskeletal (MSK) Managers	Support the dissemination and implementation of new / revised procedural documents.				
All Musculoskeletal (MSK) Staff	Responsible for familiarising themselves with this procedural document and co-operating with the development and implementation of all procedural documents as part of their normal duties and responsibilities.				
II Staff	All staff have a duty to maintain a clean environment. Those assisting with walking aid cleans must follow the provided flowchart.				
/lusculoskeletal (MSK) Clinical Governance:	Ensure procedural documents are updated and reviewed within the required timeline.				
Author	Lead on the development or major review of a procedural document. The author must also provide a brief summary for staff communication / launching purposes. All procedural documents must have an equality impact assessment.				
For a Greener NHS	*Example from Mid-Essex Hospital Trust				

Examples | Cleaning and checking procedure



Below is a basic example cleaning and checking procedure based on case studies and supplier guidance of 'not for single use' aids



Examples | Training requirements



Create SOP for assessing items and the decontamination process and training materials that address the technical skills and knowledge requirements

Training	Require	ements
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- Infection prevention control learning mandatory for all staff
- · Process and criteria training for new portering staff

Infection prevention control

Walking aids are low risk - commonly coming into contact with intact healthy skin and are non-clinical in nature.

A reusable cloth (where validated laundry process is available) or wipes for cleaning to remove organic matter and the use of a low-level disinfectant suitable for the equipment according to local trust IPC and decontamination policy is considered a suitable decontamination method. Refer to the <u>National Standards of Healthcare Cleanliness 2021</u> and your local Infection Prevention Control lead for further guidance.

Category	Indication	Examples	Level of Decontamination	Method
Low Risk	Items used on intact skin	Washbowls, mattresses	clean	Wash with warm water and neutral detergent and dry thoroughly or use reusable cloth and suitable low-level disinfectant (following manufacturers guidance on compatibility, contact and drying times)



Collecting and periodically analysing data from the programme is vital in order to understand success and areas for improvement

A log sheet and accompanying spreadsheet should be used to measure and track the volume of walking aids returned and reused as well as the accompanying financial benefits. The data should be monitored and evaluated periodically in order to identify opportunities for further improvement. The log sheet should look to include information on items returned, refurbished and disposed, as well as monitor any replacement parts and their stock levels. For example:

Date	Crutches returned (pairs)	Crutches refurbished (pairs)	Crutches disposed of (pairs)	[Other items] returned (pairs)	[Other items] refurbished (pairs)	[Other items] disposed of (pairs)	Number of ferrules used (single)
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This log sheet can then be used to monitor the percentage of items refurbished, volume of waste avoided and carbon savings. Other example success measures include:

- Total saved on walking aids (per category)
- % return rate of walking aids

Refurbishment time

· Patient satisfaction with refurbished walking aid

Measuring carbon and waste impact

Collecting the right data will enable you to calculate your impact on cost, waste and carbon.

Example metrics:

- · Total savings from refurbished items: Cost savings from not needing to repurchase items
- Carbon savings from refurbished items: kgCO₂e diverted by not needing to repurchase items
- % Refurbished instead of disposed of: Ratio of returned items refurbished versus disposed of (due to wear and tear)
- Waste collections saved: Average waste collections per tonne multiplied by total weight refurbished
- Waste savings per tonne: Cost per tonne multiplied by volume avoided